

Primavera Unifier AI-Driven Invoice Intake

Minimize manual steps and double entries. Accelerate financial workflows. Maximize accuracy.

Solution overview

Using a large language model (LLM) and Oracle Cloud Infrastructure (OCI) AI Services, the AI-driven invoice intake feature extracts, interprets, matches, and populates invoice data to create payment application records directly within Primavera Unifier. It's smart enough to accurately decipher inconsistent terminology, such as variations in vendor addresses, contacts, product descriptions, or even label differences, such as customer versus vendor or item versus part. Invoice data is then automatically aligned with project structures, down to the cost code level within the cost breakdown structure, or CBS. The result is faster invoice processing with high accuracy, timely visibility, and a simplified review process.

Business challenges

Managing large projects and portfolios often means processing hundreds—or even thousands—of invoices each month. Doing it manually is time-consuming, inefficient, and susceptible to errors. Manual data entry and routing can delay payments, frustrate vendors, and lead to payment-related project delays. Limited automation across systems and legacy OCR technologies can leave finance teams unable to interpret and process complex invoices efficiently, slowing them down with repetitive manual processing.

Key features

- AI-powered data extraction
- Intelligent document understanding
- Automated form population in Primavera Unifier
- Line-item matching to schedule of values (SOV)
- Payment application record creation
- Auditable record retention

Key benefits

- Accelerate financial cycles
- Eliminate manual entry
- Improve accuracy
- Free staff for higher-value work
- Expedite payment processing
- Reduce payment-related work delays

ORACLE Application for Payment
Contract 234987293 Excavation

To Owner: Oracle
123 Anywhere Lane
Redwood City, CA, 94010
From Contractor: Vista General Engineering Co, Inc.
2401 W Exposition Blvd.
Los Angeles, CA, 90018

Title: Pay app 3
Contract: 234987293 Excavation
Invoice Date: November 17, 2022
Vendor Pay App #: 3
Payment Terms: Net 30

Project DL-001
Downtown Lobby Renewal

Re:
Application is made for payment as shown below, in connection with the Contract.

A. The original Contract Sum was	\$284,600.00
B. The net change by previously authorized Change Orders	\$75,000.00
C. Revised Contract Amount	\$359,600.00
D. Total Completed and Billed to Date	\$140,952.00
E. Total Work Retention to Date (at 10%)	\$8,795.20
F. Total Billed Materials Retention to Date (at 10%)	\$2,656.00
G. Total Retention to Date	\$11,451.20
H. Total Earned Less Retention	\$248,148.80
I. Less Previous Payment Applications	\$128,906.80
J. Current Payment Due	\$119,242.00
K. Balance To Finish plus Retention	\$222,693.20

Line Item Summary	Scheduled Value	Work Completed from Previous Applications	Work Completed This Period	Remaining Percentage Billed	Total Completed and Billed to Date	%	Balance to Finish
000010 Design Services	\$9,000.00	\$1,004.00	\$1,000.00	50.00	\$6,004.00	66.67%	\$3,356.00
000020 Construction	\$275,000.00	\$93,888.00	\$6,000.00	50.00	\$99,888.00	36.32%	\$171,112.00
000030 Field Systems / Equipment	\$95,000.00	\$3,400.00	\$3,000.00	50.00	\$6,400.00	6.74%	\$88,600.00
000040 Moveable Equipment	\$40,000.00	\$22,000.00	\$6,000.00	50.00	\$28,000.00	70.00%	\$12,000.00
000050 Miscellaneous	\$30,000.00	\$12,000.00	\$6,000.00	50.00	\$18,000.00	60%	\$12,000.00
Grand Total:	\$514,000.00	\$136,992.00	\$4,000.00	50.00	\$146,952.00	28.79%	\$367,048.00

Create New Payment Applications - Project No. P-0560 - Google Chrome

Net secure cegbu-phx-1069.sphxprshared1.gbucdsint02phx.oraclevcn.com:9010/bp/mod/bp/record/new/uxp...

Create New Payment Applications Save Draft More Actions Send

Payment Application Line Items

General

Project Number:

Record No.:

Project Name:

Creator: Company Administrator

Title: February Invoice Con-10092

Creation Date:

Due Date: 03.03.2025 10:28 AM

Status:

Record Currency: Bahrain Dinar (BHD)

Amount: 0.000

Contract Information

Contract/PO #:

Contract No.:

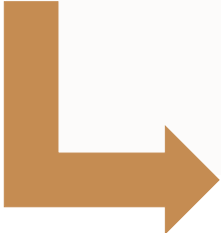


Image 1: Scanned Application for Payment creates Payment Application within Unifier



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